



ArcelorMittal

ArcelorMittal South Africa Limited

(Incorporated in the Republic of South Africa)

(Registration Number 1989/002164/06)

Share Code: ACL

ISIN: ZAE000134961

("ArcelorMittal South Africa" or the "Company")

FURTHER CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the various cautionary announcements released on the Stock Exchange News Service of the JSE Limited, the most recent being released on 3 June 2026.

Shareholders should note that discussions between ArcelorMittal South Africa, ArcelorMittal Group, and the Industrial Development Corporation Limited continue in respect of a potential transaction, and after some delay in the anticipated timelines, the parties are now at an advanced stage to finalise agreement regarding the potential transaction.

The discussions remain subject to the conclusion of definitive agreements and receipt of various approvals.

Further announcements will be made in relation to these matters as and when appropriate.

Accordingly, shareholders are advised to continue to exercise caution when dealing in the Company's securities until a further announcement is made.

The board of directors of ArcelorMittal South Africa collectively and individually accepts responsibility for the information contained in this further cautionary announcement insofar as it relates to the Company.

Vanderbijlpark**16 July 2026****For further information please contact:**

Tami Didiza: Manager: Corporate Communications

Tel: (016) 889 2549/ (016) 889 4100

Company Secretary

FluidRock Co Sec (Pty) Ltd

Tel: (016) 889 4077

Sponsor

Absa Bank Limited (acting through its Corporate and Investment Banking division)

